UNITED STATES OF AMERICA Before the SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS Release No. 6575/May 16, 2019

ADMINISTRATIVE PROCEEDING File No. 3-19024

In the Matter of

ASCENSION ASSET MANAGEMENT, LLC, and: ORDER

GRENVILLE M. GOODER, JR.

,

The Securities and Exchange Commission instituted this proceeding with an Order Instituting Proceedings on March 7, 2019, pursuant to Sections 203(e), 203(f), and 203(k) of the Investment Advisers Act of 1940 and Section 9(b) of the Investment Company Act of 1940. A prehearing conference will be held on May 21, 2019, at 10:00 a.m. EDT, in Hearing Room 2 at the Commission's headquarters, 100 F St., N.E., Washington, DC 20549, a date, time, and place fixed with due regard for the convenience of the parties, consistent with 17 C.F.R. § 201.200(c).

IT IS SO ORDERED.

/S/ Carol Fox Foelak
Carol Fox Foelak
Administrative Law Judge