UNITED STATES OF AMERICA Before the SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Administrative Proceedings Rulings Release No. 6444 / February 6, 2019

Administrative Proceeding File No. 3-17849

In the Matter of

Angel Oak Capital Partners, LLC, Peraza Capital & Investment, LLC, Sreeniwas Prabhu, and David W. Wells

Order Following Prehearing Conference

I held a prehearing conference yesterday, at which the Division of Enforcement and Peraza Capital & Investment, LLC, appeared. After further conferring with each other after the conference, the parties agreed to adopt the following schedule:

March 1, 2019: Parties to exchange and file exhibit and witness

lists, and any agreed stipulations. In their filing, the parties shall propose a date and time for a final prehearing conference to be held the week before

the hearing.

March 15, 2019: Any objections to witnesses or exhibits or motions

in limine due.

April 3, 2019: The hearing will take place in Miami, Florida, at a

location to be determined.

James E. Grimes Administrative Law Judge