

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Administrative Proceedings Rulings
Release No. 6286 / November 2, 2018

Administrative Proceeding
File No. 3-17828

In the Matter of
Rosalind Herman

**Order Following
Prehearing Conference**

Yesterday, I held a prehearing conference by telephone attended by the Division of Enforcement and Respondent Rosalind Herman. I explained that the previous administrative law judge's decision has been vacated by the Securities and Exchange Commission, and that Respondent Herman has a new opportunity to respond to the Division's argument that she should be barred or suspended from the securities industry. I reiterated, however, that she cannot challenge her criminal conviction in this proceeding.

Respondent Herman confirmed that she has received the investigative file from the Division. I reviewed the motions schedule I set in my previous order, and I recite it again here for the purpose of clarity:

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| November 19, 2018: | Motions for summary disposition due. (Typically, the Division will file such a motion.) |
| December 19, 2018: | Oppositions to motions due. (This is Respondent Herman's opportunity to respond to the Division's motion.) |
| January 4, 2019: | Replies due. (The Division may respond to Respondent Herman's filing.) |

James E. Grimes
Administrative Law Judge