

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Administrative Proceedings Rulings
Release No. 6260 / October 26, 2018

Administrative Proceeding
File No. 3-18288

In the Matter of Lawrence E. Penn, III
--

**Order Following
Prehearing Conference**

I held a prehearing conference in this matter on October 24, 2018, with Respondent and counsel for the Division of Enforcement.

Respondent was served with the order instituting proceedings, and he filed an answer on January 3, 2018. Respondent indicated that in light of the remand of this proceeding, he intends to amend his answer.

I ORDERED the parties to confer on whether there were portions of the investigative file that have not yet been made available to Respondent; if so, the Division is to make those portions available.

I set the following prehearing schedule:

- | | |
|--------------------|--|
| November 7, 2018: | Deadline for Respondent to file an amended answer. |
| November 28, 2018: | Deadline for motions for summary disposition. Either party may file a dispositive motion. <i>See</i> 17 C.F.R. § 201.250(b). |
| December 19, 2018: | Deadline for oppositions to motions for summary disposition. |
| December 31, 2018: | Deadline for replies. |

The parties have agreed to serve each other by e-mail. All submissions must additionally be filed in hard copy with the Office of the Secretary. *See* 17 C.F.R. §§ 201.151, .152. The parties are asked to e-mail courtesy copies of

filings to alj@sec.gov in Word and text-searchable PDF formats. Electronic copies of exhibits should not be combined into a single PDF file, but sent as separate attachments, and should be provided in text-searchable format whenever practicable.

James E. Grimes
Administrative Law Judge