UNITED STATES OF AMERICA Before the SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Administrative Proceedings Rulings Release No. 6190 / October 16, 2018

Administrative Proceeding File No. 3-17849

In the Matter of

Angel Oak Capital Partners, LLC, Peraza Capital & Investment, LLC, Sreeniwas Prabhu, and David W. Wells

Order Setting Prehearing Schedule and Scheduling Prehearing Conference

Following the reassignment of this proceeding to me, the Division of Enforcement and Peraza Capital & Investment, LLC, submitted a joint proposal for the conduct of further proceedings. I ADOPT the parties' proposed prehearing schedule in part:

November 16, 2018: Any summary disposition motions under Rule 250 of the Securities and Exchange Commission's Rules of Practice are due.

December 7, 2018: Opposition briefs are due.

December 18, 2018: Reply briefs are due.

I ORDER that a telephonic prehearing conference take place on October 18, 2018, at 10:30 a.m. EDT to discuss setting a date certain for a hearing.

James E. Grimes Administrative Law Judge