

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Administrative Proceedings Rulings
Release No. 6174 / October 12, 2018

Administrative Proceeding
File No. 3-18142

In the Matter of

**Circle Star Energy Corp. and
Energy Holdings International,
Inc.**

**Order Finding Service,
Directing Respondents
to Show Cause, and
Scheduling Prehearing
Conference**

On August 28, 2017, the Securities and Exchange Commission issued an order instituting proceedings (OIP) against Respondents under Section 12(j) of the Securities Exchange Act of 1934. After a prior initial decision was vacated by the Commission, the proceeding was reassigned to me on September 12, 2018. *Pending Admin. Proc.*, Admin. Proc. Rulings Release No. 5955, 2018 SEC LEXIS 2264, at *2–3 (ALJ). The parties were provided the opportunity to propose how further proceedings should be conducted. *Circle Star Energy Corp.*, Admin. Proc. Rulings Release No. 5967, 2018 SEC LEXIS 2288, at *1 (ALJ Sept. 13, 2018). But neither Respondent filed a proposal. The Division of Enforcement represents that Circle Star Energy Corp. does not intend to participate in further proceedings and that Energy Holdings International, Inc., is considering a possible settlement.

On September 5, 2017, the Division submitted a declaration of service that establishes that it served Respondents with the OIP by August 31, 2017, by mailing the OIP by U.S. Postal Service Priority Mail Express to each Respondent's most recent address shown on its most recent filing with the Commission in accordance with Rule of Practice 141(a)(2)(ii). 17 C.F.R. § 201.141(a)(2)(ii). As such, their answers were due by September 11, 2017. OIP at 3; 17 C.F.R. §§ 201.160(a)–(b), .220(b). To date, Respondents have not filed an answer.

I ORDER that, by October 22, 2018, Respondents shall SHOW CAUSE why the registration of their securities should not be revoked by default due to their failure to file answers or otherwise defend this proceeding. If Energy

Holdings agrees to a settlement on all material terms, the parties may file a joint motion to stay. *See* 17 C.F.R. § 201.161(c)(2). If Respondents fail to respond to this order or otherwise defend the proceeding, they will be deemed in default and the registrations of their securities will be revoked. OIP at 3; 17 C.F.R. §§ 201.155(a)(2), .220(f).

I FURTHER ORDER that a telephonic prehearing conference will be held on November 19, 2018, at 2:30 p.m. EST, if this matter has not been concluded before then.

James E. Grimes
Administrative Law Judge