

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Administrative Proceedings Rulings
Release No. 6071 / September 24, 2018

Administrative Proceeding
File No. 3-17595

In the Matter of

**Och-Ziff Capital Management
Group, LLC,
OZ Management LP,
Daniel S. Och, and
Joel M. Frank**

Order Following Reassignment

This proceeding was assigned to me following the Securities and Exchange Commission's order dated August 22, 2018. *Pending Admin. Proc.*, Securities Act of 1933 Release No. 10536, 2018 SEC LEXIS 2058; *Pending Admin. Proc.*, Admin. Proc. Rulings Release No. 5955, 2018 SEC LEXIS 2264 (ALJ Sept. 12, 2018). The order instituting proceedings (OIP) directs that a hearing be held in this matter "following the entry of a final judgment against the last remaining defendant(s) in ... all actions related to the conduct described herein" to determine "what, if any, civil penalties pursuant to Section 21(B)(a) of the Exchange Act against Respondent Frank are in the public interest." The Commission's August 22 order instructed me to seek proposals from the parties "for the conduct of further proceedings." The parties may file such proposals, jointly or separately, by October 12, 2018. By the same date, the Division of Enforcement shall identify any related actions arising out of the facts alleged in the OIP and report on the status of those proceedings.

Cameron Elliot
Administrative Law Judge