UNITED STATES OF AMERICA Before the SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS Release No. 5784 / June 11, 2018

ADMINISTRATIVE PROCEEDING

File No. 3-18461

In the Matter of : ORDER

UNIVERSAL BIOENERGY, INC. :

The Securities and Exchange Commission instituted this proceeding with an Order Instituting Proceedings (OIP), pursuant to Section 12(j) of the Securities Exchange Act of 1934, on April 30, 2018. The OIP alleges that Respondent is a corporation with a class of securities registered with the Commission pursuant to Section 12(g) of the Exchange Act and has repeatedly failed to file required periodic reports. The Division of Enforcement is seeking to revoke the registration of Respondent's securities. Previously, dates for the Division's motion for summary disposition pursuant to 17 C.F.R. § 201.250(b), Respondent's opposition, and the Division's reply were set at June 15, June 29, and July 6, 2018, respectively. Those filing dates will be suspended and will be rescheduled after resolution of the Division's June 8, 2018, motion for a protective order relating to its investigative file, which it must make available to Respondent pursuant to 17 C.F.R. § 201.230, before filing a motion for summary disposition,

IT IS SO ORDERED.

/S/ Carol Fox Foelak
Carol Fox Foelak
Administrative Law Judge