UNITED STATES OF AMERICA Before the SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Administrative Proceedings Rulings Release No. 5767 / June 4, 2018

Administrative Proceeding File No. 3-18404

In the Matter of

David Gray

Order Extending Deadlines

Citing an oral agreement to a settlement on all major terms and the additional time needed to obtain a signed and notarized offer of settlement from Respondent David Gray, who is incarcerated in South Carolina, the Division of Enforcement requests a two-week extension of the deadlines imposed by my May 21, 2018, order.

For good cause, the Division's request is GRANTED. See 17 C.F.R. § 201.161(a). Respondent's answer and the Division's brief on the error in the OIP are due by June 15, 2018, if this proceeding has not concluded or been stayed by then.

James E. Grimes Administrative Law Judge