

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 5763/ May 31, 2018

ADMINISTRATIVE PROCEEDING
File No. 3-18461

In the Matter of :
: ORDER
UNIVERSAL BIOENERGY, INC. :

The Securities and Exchange Commission instituted this proceeding with an Order Instituting Proceedings (OIP), pursuant to Section 12(j) of the Securities Exchange Act of 1934, on April 30, 2018. The OIP alleges that Respondent is a corporation with a class of securities registered with the Commission pursuant to Section 12(g) of the Exchange Act and has repeatedly failed to file required periodic reports. The Division of Enforcement is seeking to revoke the registration of Respondent's securities. Respondent filed an Answer to the OIP on May 25, 2018, urging that the registration of its securities not be revoked or suspended.

In a motion filed on May 17, 2018, the Division indicated its intent to file a motion for summary disposition pursuant to 17 C.F.R. § 201.250(b) if Respondent filed an Answer. Accordingly, the Division's motion will be due on June 15, 2018; Respondent's opposition, on June 29, 2018; and the Division's reply, on July 6, 2018.

IT IS SO ORDERED.

/S/ Carol Fox Foelak
Carol Fox Foelak
Administrative Law Judge