

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 5746 / May 21, 2018

ADMINISTRATIVE PROCEEDING
File No. 3-18461

In the Matter of :
: POSTPONEMENT ORDER
UNIVERSAL BIOENERGY, INC. :

The Securities and Exchange Commission instituted this proceeding with an Order Instituting Proceedings (OIP), pursuant to Section 12(j) of the Securities Exchange Act of 1934, on April 30, 2018, and the hearing was scheduled to commence on May 24, 2018. The OIP alleges that Respondent is a corporation with a class of securities registered with the Commission pursuant to Section 12(g) of the Exchange Act and has repeatedly failed to file required periodic reports. The Division of Enforcement is seeking to revoke the registration of Respondent's securities.

Respondent was served with the OIP on May 5, 2018, by USPS Express Mail delivery or attempted delivery at "the most recent address shown on [its] most recent filing with the Commission." 17 C.F.R. § 201.141(a)(2)(ii).

IT IS ORDERED that the hearing is POSTPONED *sine die*, and a prehearing conference shall be held by telephone on July 20, 2018, at 11:00 a.m. EDT, if the proceeding has not been resolved by then.

IT IS SO ORDERED.

/S/ Carol Fox Foelak
Carol Fox Foelak
Administrative Law Judge