UNITED STATES OF AMERICA Before the SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Administrative Proceedings Rulings Release No. 5702 / April 26, 2018

Administrative Proceeding File No. 3-18404

In the Matter of

David Gray

Order Rescheduling Prehearing Conference

The Division of Enforcement reports that Respondent, who is incarcerated, has been transferred to a new facility, which has not yet responded to the Division's request for assistance in enabling Respondent to participate in tomorrow's telephonic prehearing conference.

Accordingly, the conference is RESCHEDULED to May 18, 2018, at 11:00 a.m. EDT.

James E. Grimes Administrative Law Judge