UNITED STATES OF AMERICA Before the SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Administrative Proceedings Rulings Release No. 5676 / April 6, 2018

Administrative Proceeding File No. 3-18127

In the Matter of

Martin Shkreli

Stay Order

The Division of Enforcement and Respondent jointly move for a stay pending the Securities and Exchange Commission's consideration of an offer of settlement. The parties represent that Respondent has executed an offer of settlement that will resolve this proceeding completely.

The joint motion is GRANTED, and this proceeding is STAYED, subject to compliance with the deadlines set forth in Rule of Practice 161(c)(2), 17 C.F.R § 201.161(c)(2). This office should be notified promptly if any of the requirements of the rule are not met.

James E. Grimes Administrative Law Judge