UNITED STATES OF AMERICA Before the SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Administrative Proceedings Rulings Release No. 5635 / February 28, 2018

Administrative Proceeding File No. 3-18127

In the Matter of

Martin Shkreli

Order Setting Hearing Date and Location

Based on the parties' agreement, the hearing in this proceeding will begin on May 21, 2018, in Brooklyn, New York, at a specific location to be determined later. The parties' prehearing briefs should be filed by April 27, 2018, and their witness and exhibit lists exchanged the same day.

> James E. Grimes Administrative Law Judge