UNITED STATES OF AMERICA Before the SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Administrative Proceedings Rulings Release No. 5572 / February 6, 2018

Administrative Proceeding File No. 3-17387

In the Matter of

Donald F. ("Jay") Lathen, Jr., Eden Arc Capital Management, LLC, and Eden Arc Capital Advisors, LLC

Order Scheduling Oral Argument

The parties have conferred regarding a date for oral argument. I ORDER that the argument will take place at 10:30 a.m. Eastern on March 8, 2018, at the Securities and Exchange Commission's headquarters, Hearing Room 2, 100 F Street NE, Washington, D.C. 20549.

The parties should be prepared to address all matters at issue in the proceeding. I may issue an order providing further guidance on topics to be addressed after I have received the parties' filings.

Jason S. Patil Administrative Law Judge