

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Administrative Proceedings Rulings
Release No. 5561 / February 1, 2018

Administrative Proceeding
File Nos. 3-17883

In the Matters of

Warren D. Nadel

**Order Scheduling
Prehearing Conference**

I ORDER that a telephonic prehearing conference will be held on February 5, 2018, at 11:00 a.m. Eastern, to discuss the parties' recent filings as a result of the Securities and Exchange Commission's order issued November 30, 2017. *Pending Admin. Proc.*, Securities Act of 1933 Release No. 10440, 2017 SEC LEXIS 3724.

Cameron Elliot
Administrative Law Judge