UNITED STATES OF AMERICA Before the SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Administrative Proceedings Rulings Release No. 5336/ December 8, 2017

Administrative Proceeding File No. 3-17387

In the Matter of

Donald F. ("Jay") Lathen, Jr., Eden Arc Capital Management, LLC, and Eden Arc Capital Advisors, LLC

Order Designating Presiding Judge

An initial decision was issued in this matter on August 16, 2017. On November 2, 2017, the Securities and Exchange Commission issued a notice that the initial decision had become final. On December 2, 2017, Respondents Eden Arc Capital Management, LLC, and Eden Arc Capital Advisors, LLC, submitted an application for recovery of legal fees and expenses pursuant to the Equal Access to Justice Act.

IT IS ORDERED, pursuant to 17 C.F.R. §§ 200.30-10(b), .201.37(b), that Administrative Law Judge Jason S. Patil is hereby assigned to these proceedings for determination.

Service of all orders and rulings on parties is made by the Commission's Office of the Secretary, or other duly authorized Commission officer, pursuant to Commission Rule of Practice 141, 17 C.F.R. § 201.141. All issuances by administrative law judges are posted on the Commission's website at http://www.sec.gov/alj.

For the Commission, by its Chief Administrative Law Judge, pursuant to delegated authority.

Brenda P. Murray Chief Administrative Law Judge