UNITED STATES OF AMERICA Before the SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Administrative Proceedings Rulings Release No. 5299 / December 6, 2017

Administrative Proceeding File No. 3-16182

In the Matter of

Paul Edward "Ed" Lloyd, Jr., CPA **Order Scheduling Conference**

After consulting with the parties, I ORDER that a telephonic conference shall be held on December 11, 2017, at 2:00 p.m. Eastern. The Division should circulate dial-in instructions, and the parties should be prepared to discuss *Pending Administrative Proceedings*, Securities Act of 1933 Release No. 10440, 2017 SEC LEXIS 3724 (Nov. 30, 2017).

Cameron Elliot Administrative Law Judge