UNITED STATES OF AMERICA Before the SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Administrative Proceedings Rulings Release No. 5228 / November 14, 2017

Administrative Proceeding File No. 3-17157

In the Matter of

Steven Zoernack, and EquityStar Capital Management, LLC

Stay Order

On November 14, 2017, the Division of Enforcement and Respondents submitted a joint motion to stay this proceeding based on their agreement in principle to a settlement on all major terms.

To allow the Securities and Exchange Commission time to consider Respondents' settlement offer, the motion is GRANTED, and the proceeding is STAYED, subject to compliance with Rule of Practice 161(c)(2), 17 C.F.R. § 201.161(c)(2), requiring the parties to promptly notify this office if any of the requirements of the rule are not met.

Jason S. Patil Administrative Law Judge