

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 5206/October 31, 2017

ADMINISTRATIVE PROCEEDING
File No. 3-18250

In the Matter of :
: :
MARK MEGALLI : POSTPONEMENT ORDER

The Securities and Exchange Commission instituted this proceeding with an Order Instituting Proceedings on October 12, 2017, pursuant to Sections 15(b) of the Securities Exchange Act of 1934 and 203(f) of the Investment Advisers Act of 1940, and the hearing was scheduled to commence on November 7, 2017. The proceeding is a follow-on proceeding based on *SEC v. Megalli*, No. 1:13-cv-3783 (N.D. Ga. Dec. 15, 2015), in which Respondent Mark Megalli was enjoined against violations of the antifraud provisions of the federal securities laws.

On October 19, 2017, the Division of Enforcement filed a motion to postpone the hearing and schedule a prehearing conference for November 7, 2017. Accordingly, consistent with 17 C.F.R. § 201.161, the hearing will be postponed *sine die*. A prehearing conference will be held by telephone on November 7, 2017, at 11:45 a.m. EST, a time and date convenient to both parties.

IT IS SO ORDERED.

/S/ Carol Fox Foelak
Carol Fox Foelak
Administrative Law Judge