## UNITED STATES OF AMERICA Before the SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS

Release No. 5096/September 26, 2017

ADMINISTRATIVE PROCEEDING

File No. 3-16462

In the Matter of

LYNN TILTON;

PATRIARCH PARTNERS, LLC; PATRIARCH PARTNERS VIII, LLC;

**ORDER** 

PATRIARCH PARTNERS XIV, LLC; and

PATRIARCH PARTNERS XV, LLC

The hearing in this proceeding was held on October 24-28 and 31 and November 1-4 and 7-10, 2016, and the hearing and record were closed. The Office of the Secretary of the Securities and Exchange Commission, pursuant to 17 C.F.R. § 201.351(b), prepared a record index and served a copy of it on the parties on September 8, 2017. Proposed unopposed corrections to the record index, relating to the parties' filings, were timely filed, pursuant to 17 C.F.R. § 201.351(b).

As requested, IT IS ORDERED that the record index is corrected by adding the following eight filings:

Date Filed	Event Description
07/18/2016	Letter from Respondents to ALJ Foelak regarding rejection of parties' joint request for trial date starting in December 2016
10/11/2016	Letter from Respondents to the Division regarding Summary Witness (ALJ Foelak cc'd)
10/18/2016	Declaration of Lisa H. Rubin in Support of Respondents' Memorandum of Law in Opposition to the Division's Motion to Strike Respondents' Further Amended Witness List and Requests for Hearing Subpoenas to Previously Undisclosed Witnesses, with Ex. 1-4
10/21/2016	Letter from Respondents to ALJ Foelak in response to Non-Party MBIA 10/20/16 Letter
10/23/2016	Respondents' Supplemental Exhibit List and REVISED Second Amended Exhibit List

10/27/2016	Letter from Respondents to ALJ Foelak regarding failure of Varde Partners to produce responsive documents
10/28/2016	Letter from Respondents to ALJ Foelak regarding failure of MBIA to produce responsive documents
11/01/2016	Respondents' Request for Issuance of Subpoenas Duces Tecum Directed at KPMG

/S/ Carol Fox Foelak
Carol Fox Foelak
Administrative Law Judge