UNITED STATES OF AMERICA Before the SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Administrative Proceedings Rulings Release No. 5015 / August 31, 2017

Administrative Proceeding File No. 3-18014

In the Matter of

Evolucia, Inc., Legend International Holdings, Inc., and OSL Holdings, Inc. Order Regarding Service on Legend International Holdings, Inc.

The Division of Enforcement has submitted the declaration of a professional process server to aid in establishing that the order instituting this proceeding (OIP) has been served on Respondent Legend International Holdings, Inc. The process server states that on August 27, 2017, he left a copy of the OIP and related papers at the office of Corporation Service Company, Legend International's purported registered agent in Delaware.

However, the OIP alleges that Legend International's corporate status in Delaware is void. OIP ¶ 2. If that allegation is true, it has lost all corporate powers and has no registered agent. See Del. Code tit. 8, § 510. But if Legend International has no officers, directors, places of business, or other corporate presence in Delaware, service may be made on the Delaware Secretary of State. Del. Code tit. 8, § 321(a)-(b); see Ross v. Venezuelan-Am. Indep. Oil Producers Ass'n, 230 F. Supp. 701, 702 (D. Del. 1964) (finding service on a dissolved corporation through the Delaware Secretary of State to be valid).

I therefore ORDER the Division to file a supplemental declaration on the status of service on Legend International by September 8, 2017.

Cameron Elliot Administrative Law Judge