UNITED STATES OF AMERICA Before the SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Administrative Proceedings Rulings Release No. 4914 / July 12, 2017

Administrative Proceeding File No. 3-18011

In the Matter of

Integrated Freight Corporation

Order Following Prehearing Conference

I held a prehearing conference in this matter on July 11, 2017, in which counsel for the Division of Enforcement and counsel for Respondent participated. I informed the parties that because the Division's June 29, 2017, motion for ruling on the pleadings addresses the factors I must consider in determining whether to revoke Respondent's registration under Section 12(j) of the Securities Exchange Act of 1934, I would treat the motion as one for summary disposition. *Gateway Int'l Holdings, Inc.*, Exchange Act Release No. 53907, 2006 SEC LEXIS 1288, at *19–20 (May 31, 2006); see 17 C.F.R. § 201.250(b).

Accordingly, I ORDERED Respondent to submit a response to the Division's motion by August 1, 2017, and I gave the Division until August 15, 2017, to submit a reply. I informed the parties that if I cannot resolve this case on the papers, a hearing would likely take place at the end of September or in early October.

James E. Grimes

Administrative Law Judge