UNITED STATES OF AMERICA Before the SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS Release No. 4875 / June 19, 2017

ADMINISTRATIVE PROCEEDING File No. 3-17387

In the Matter of

DONALD F. ("JAY") LATHEN, JR., EDEN ARC CAPITAL MANAGEMENT, LLC, and EDEN ARC CAPITAL ADVISORS, LLC ORDER DIRECTING FILING UNDER SEAL

The Division of Enforcement recently submitted to the Office of the Secretary unredacted versions of five filings that it had previously only provided with redactions: (1) its April 7, 2017, post-hearing brief; (2) its April 7 findings of fact; (3) its May 19 response to Respondents' findings of fact in support of their inability-to-pay defense; (4) its May 19 supplemental statement of facts; and (5) its June 8 surreply concerning Respondents' inability-to-pay defense. Because the unredacted documents address, at various points, Respondent Lathen's personal financial details, the harm resulting from disclosure would likely outweigh any benefit. *See* 17 C.F.R. § 201.322(b). I therefore ORDER that the unredacted documents be filed under seal.

Jason S. Patil Administrative Law Judge