

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 4744/April 11, 2017

ADMINISTRATIVE PROCEEDING
File No. 3-17884

In the Matter of	:	
	:	
UBIQUITY, INC.	:	PREHEARING ORDER

The Securities and Exchange Commission (Commission) instituted this proceeding with an Order Instituting Proceedings (OIP), pursuant to Section 12(j) of the Securities Exchange Act of 1934 (Exchange Act), on March 20, 2017. The OIP alleges that Respondent is a corporation with a class of securities registered with the Commission pursuant to Section 12(g) of the Exchange Act and has repeatedly failed to file required periodic reports. Respondent filed its Answer to the OIP on April 7, 2017. A prehearing conference was held today. Britt Biles and Elisabeth M. Grimm, Esqs., appeared for the Division of Enforcement (Division), and Nannina L. Angioni, Esq., of Kaedian LLP appeared for Respondent.

Respondent, which has been delinquent in its periodic filings following its report for the quarter ended September 30, 2015, advised that it plans to become current by June 30, 2017. The Division will file a motion for summary disposition, pursuant to 17 C.F.R. § 201.250(b). The motion for summary disposition will be due June 15, 2017. Respondent's opposition and the Division's reply will be due July 3, 2017, and July 10, 2017, respectively.

IT IS SO ORDERED.

/s/ Carol Fox Foelak
Carol Fox Foelak
Administrative Law Judge