UNITED STATES OF AMERICA Before the SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS Release No. 4677/March 13, 2017

ADMINISTRATIVE PROCEEDING File No. 3-17850

In the Matter of

ORDER POSTPONING HEARING

HYDROCARB ENERGY CORP.

On February 17, 2017, the Securities and Exchange Commission issued an order instituting proceedings (OIP) pursuant to Section 12(j) of the Securities Exchange Act of 1934. A hearing is currently scheduled for March 20, 2017.

I ORDER the Division of Enforcement to file a declaration of service by March 20, 2017, regarding whether Respondent was served with the OIP pursuant to Rule 141 of the Commission's Rules of Practice, 17 C.F.R. § 201.141, with accompanying evidence if available.

I further ORDER that the March 20, 2017, hearing is POSTPONED. A telephonic prehearing conference will be held on a date to be determined in a later order, unless the proceeding is resolved before such order issues.

Jason S. Patil

Administrative Law Judge