UNITED STATES OF AMERICA Before the SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS Release No. 4653/March 3, 2017

ADMINISTRATIVE PROCEEDING File No. 3-17685

In the Matter of

MARK D. HOLT (a/k/a MARK D. HOLTHUSEN) STAY ORDER

The Division of Enforcement and Respondent jointly move for a stay pending the Commission's consideration of an offer of settlement. The parties represent that they have reached an agreement in principle to a settlement on all major terms.

The joint motion is GRANTED and this proceeding is STAYED, subject to compliance with the deadlines set forth in Rule of Practice 161(c)(2), 17 C.F.R § 201.161(c)(2). This office should be notified promptly if any of the requirements of the rule are not met.

The prehearing conference scheduled for March 6, 2017, is CANCELED.

James E. Grimes Administrative Law Judge