UNITED STATES OF AMERICA Before the SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS Release No. 4580/February 2, 2017

ADMINISTRATIVE PROCEEDING File No. 3-17685

In the Matter of

MARK D. HOLT (a/k/a MARK D. HOLTHUSEN) ORDER FOLLOWING PREHEARING CONFERENCE

I held a telephonic prehearing conference today, attended by counsel for Respondent and the Division of Enforcement. Counsel informed me that a settlement is still likely. Therefore, I ORDER a telephonic prehearing conference to be held on March 6, 2017, at 2:00 p.m. Eastern, to discuss the status of this proceeding if it has not already been resolved.

James E. Grimes Administrative Law Judge