UNITED STATES OF AMERICA Before the SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS Release No. 4533 / January 18, 2017

ADMINISTRATIVE PROCEEDING File No. 3-17387

In the Matter of

DONALD F. ("JAY") LATHEN, JR., EDEN ARC CAPITAL MANAGEMENT, LLC, and EDEN ARC CAPITAL ADVISORS, LLC

ORDER REVISING **HEARING LOCATION**

The hearing in this proceeding, scheduled to begin on January 30, 2017, at 9:30 a.m. Eastern, shall take place in Courtroom 15C at the United States District Court, Southern District of New York, 500 Pearl Street, New York, NY 10007.

Jason S. Patil

Administrative Law Judge