UNITED STATES OF AMERICA Before the SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS Release No. 4528/January 17, 2017

ADMINISTRATIVE PROCEEDING File No. 3-17733

In the Matter of

WILSON-DAVIS & COMPANY, INC.

ORDER EXTENDING TIME TO FILE ANSWER

The Securities and Exchange Commission initiated this proceeding with an order instituting proceedings (OIP) on December 16, 2016. A telephonic prehearing conference is scheduled for January 23, 2017, at 12:00 noon ET.

On January 11, 2017, the Division of Enforcement filed a declaration of service establishing that Respondent was served with the OIP on December 27, 2016. On January 15 2017, the parties submitted a joint motion requesting that the due date for Respondent's answer be extended to January 23, 2017. The motion represents that Respondent waives its statutory right to a hearing not earlier than thirty or later than sixty days after service of the OIP. *See* 15 U.S.C. § 78u-3(b). The motion also reports that the parties are engaging in settlement discussions and that an extension of time to file an answer would "conserve resources and permit the parties to focus on those settlement discussions in the near term." Mot. at 1.

I GRANT the motion and ORDER that Respondent's answer is due by January 23, 2017.

Brenda P. Murray

Chief Administrative Law Judge