

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 4471/December 20, 2016

ADMINISTRATIVE PROCEEDING
File No. 3-17657

In the Matter of

GREGORY J. SMITH

STAY ORDER

On December 19, 2016, the parties submitted a joint motion to stay this proceeding based on their agreement in principle to a settlement on all major terms.

To permit the Securities and Exchange Commission to consider the settlement offer, the motion is GRANTED, and the proceeding is STAYED, subject to compliance with Rule of Practice 161(c)(2), 17 C.F.R. § 201.161(c)(2), requiring the parties to promptly notify this office if any of the requirements of the rule are not met.

Jason S. Patil
Administrative Law Judge