## UNITED STATES OF AMERICA Before the SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS Release No. 4456/December 16, 2016

ADMINISTRATIVE PROCEEDING File No. 3-17387

In the Matter of

DONALD F. ("JAY") LATHEN, JR., EDEN ARC CAPITAL MANAGEMENT, LLC, and EDEN ARC CAPITAL ADVISORS, LLC ORDER GRANTING
JOINT MOTION FOR MEDIATION

The parties' joint motion for mediation is GRANTED. In their motion, the parties agreed to the terms outlined in my December 13, 2016, order regarding mediation. The parties should proceed in accordance with that order.

Jason S. Patil
Administrative Law Judge