

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 4323/November 4, 2016

ADMINISTRATIVE PROCEEDING
File No. 3-17319

In the Matter of

JAN E. HELEN

ORDER STAYING
PROCEEDING

On June 28, 2016, the Securities and Exchange Commission issued an order instituting proceedings against Respondent alleging violations of various antifraud provisions of the federal securities laws. Respondent filed an answer, prehearing conferences occurred on July 26, 2016, and October 26, 2016, and the procedural schedule calls for a hearing beginning November 14, 2016. *Jan E. Helen*, Admin. Proc. Rulings Release No. 4026, 2016 SEC LEXIS 2605 (ALJ July 27, 2016).

On November 3, 2016, the parties filed a joint motion, pursuant to Commission Rule of Practice 161(c)(2)(i), to stay the proceeding contingent upon Respondent submitting a signed offer of settlement to the Division of Enforcement within fifteen days of entry of the stay, and the Division submitting the signed offer and accompanying recommendations to the Commission within twenty business days of receipt of the signed offer.

The parties' representation that they have agreed in principle to a settlement on all major terms satisfies the requirements of Rule 161(c)(2)(i), 17 C.F.R. § 201.161(c)(2)(i). Accordingly, I GRANT the joint motion and STAY the proceeding. The parties shall notify my office if they encounter problems in complying with the rule.

Brenda P. Murray
Chief Administrative Law Judge