

UNITED STATES OF AMERICA  
Before the  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS

Release No. 4237/October 7, 2016

ADMINISTRATIVE PROCEEDING

File No. 3-17342

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In the Matter of	:	
	:	
RD LEGAL CAPITAL, LLC, and	:	SCHEDULING ORDER
RONI DERSOVITZ	:	

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The Securities and Exchange Commission instituted this proceeding with an Order Instituting Proceedings on July 14, 2016, pursuant to Section 8A of the Securities Act of 1933, Section 21C of the Securities Exchange Act of 1934, Sections 203(e) and 203(f) of the Investment Advisers Act of 1940, and Section 9(b) of the Investment Company Act of 1940. The hearing is set to commence on March 20, 2017.<sup>1</sup> As proposed by the parties, the following schedule is adopted:

September 30, 2016: Parties exchange preliminary witness lists.

October 11, 2016: Parties identify witnesses whom they expect to call to offer expert testimony.<sup>2</sup>

January 13, 2017: Conclusion of depositions of fact witnesses.

January 20, 2017: Deadline for expert disclosures required under 17 C.F.R. § 201.222(b).

February 17, 2017: Deadline for completing expert depositions.

March 1, 2017: Parties file final witness and exhibit lists and exchange pre-marked exhibits.

March 8, 2017: Exchange and file prehearing briefs, as well as motions *in limine* and any objections to exhibits and witnesses.

March 13, 2017: Final telephonic prehearing conference at 1:00 p.m. EDT.

March 20, 2017: Hearing to begin at a location to be announced.

IT IS SO ORDERED.

/s/ Carol Fox Foelak

Carol Fox Foelak

Administrative Law Judge

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<sup>1</sup> The Commission's recently amended rules of practice apply to this proceeding. *RD Legal Capital, LLC*, Admin. Proc. Rulings Release No. 4036, 2016 SEC LEXIS 2661 (A.L.J. Aug. 2, 2016); *see* Amendments to the Commission's Rules of Practice, 81 Fed. Reg. 50212, 50228-29 (July 29, 2016).

<sup>2</sup> Direct expert testimony will be by means of expert report, and the expert witness will be made available for cross examination. *See* Aug. 22, 2016, prehearing conference Tr. 19.