UNITED STATES OF AMERICA Before the SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS Release No. 4086/August 23, 2016

ADMINISTRATIVE PROCEEDING File No. 3-17342

In the Matter of :

:

RD LEGAL CAPITAL, LLC, and :

RONI DERSOVITZ

PREHEARING ORDER

The Securities and Exchange Commission instituted this proceeding with an Order Instituting Proceedings on July 14, 2016, pursuant to Section 8A of the Securities Act of 1933, Section 21C of the Securities Exchange Act of 1934, Sections 203(e) and 203(f) of the Investment Advisers Act of 1940, and Section 9(b) of the Investment Company Act of 1940. A prehearing conference was held yesterday. All parties appeared.

The hearing was set to commence on March 20, 2017.¹ The parties will propose a prehearing schedule by September 12, 2016. The parties waived their right to receive service, pursuant to 17 C.F.R. § 201.150, of papers by parties; instead they will serve each other and provide a courtesy copy to <u>alj@sec.gov</u> by email. The parties will meet and confer regarding a number of procedural issues.

IT IS SO ORDERED.

/S/ Carol Fox Foelak
Carol Fox Foelak
Administrative Law Judge

¹ The Commission's recently amended rules of practice apply to this proceeding. *RD Legal Capital, LLC*, Admin. Proc. Rulings Release No. 4036, 2016 SEC LEXIS 2661 (A.L.J. Aug. 2, 2016); *see* Amendments to the Commission's Rules of Practice, 81 Fed. Reg. 50212, 50228-29 (July 29, 2016).