

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 4052/August 9, 2016

ADMINISTRATIVE PROCEEDING
File No. 3-17336

In the Matter of

BREITLING ENERGY CORPORATION

ORDER TO SHOW CAUSE

On July 11, 2016, the Securities and Exchange Commission issued an order instituting proceedings (OIP) pursuant to Section 12(j) of the Securities Exchange Act of 1934, alleging that Respondent has a class of securities registered with the Commission and is delinquent in its periodic filings. I previously directed the Division of Enforcement to file a declaration of service and ordered the parties to hold an initial prehearing conference without the hearing officer by August 5, 2016, in the event that Respondent filed an answer. *Breitling Energy Corp.*, Admin. Proc. Rulings Release No. 4006, 2016 SEC LEXIS 2501 (ALJ July 20, 2016).

On July 29, 2016, the Division filed a declaration of service establishing that Respondent was served with the OIP in accordance with Rule of Practice 141(a)(2)(ii), 17 C.F.R. § 201.141(a)(2)(ii), on July 15, 2016. Respondent's answer was due by August 8, 2016. *See* OIP at 2; 17 C.F.R. §§ 201.160(a)-(b), .220(b). To date, Respondent has not filed an answer, and the Division has informed my office that the parties were unable to hold a prehearing conference.

Accordingly, Respondent is ORDERED to SHOW CAUSE by August 19, 2016, why the registration of its securities should not be revoked by default due to its failure to file an answer or otherwise defend this proceeding. If Respondent fails to respond to this order, it will be deemed in default and the registration of its securities will be revoked. OIP at 2; 17 C.F.R. §§ 201.155(a)(2), .220(f).

Jason S. Patil
Administrative Law Judge