UNITED STATES OF AMERICA Before the SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS Release No. 4042/August 4, 2016

ADMINISTRATIVE PROCEEDING File No. 3-17180

In the Matter of

ELLIOT R. BERMAN, CPA and BERMAN & COMPANY, P.A.

STAY ORDER

Yesterday, the Division of Enforcement and Respondents submitted a joint motion to stay this proceeding based upon an agreement in principle to a settlement that will resolve the proceeding on all major terms.

For good cause shown, it is ORDERED that the joint motion is GRANTED, and the proceeding is STAYED, subject to compliance with Rule of Practice 161(c)(2), 17 C.F.R. § 201.161(c)(2), requiring that this office be notified promptly if any of the requirements of the rule are not met.

Jason S. Patil Administrative Law Judge