UNITED STATES OF AMERICA Before the SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS Release No. 3827/May 5, 2016

ADMINISTRATIVE PROCEEDING File No. 3-17210

In the Matter of

PAUL LEON WHITE, II

ORDER SCHEDULING PREHEARING CONFERENCE

On April 15, 2016, the Securities and Exchange Commission issued an order instituting proceedings (OIP) against Respondent. The Division of Enforcement filed a letter attaching evidence that Respondent was served with the OIP by personal service on April 21, 2016. Respondent's answer is therefore due by May 11, 2016. *See* OIP at 2; 17 C.F.R. § 201.220(b).

The Division requests that a telephonic prehearing conference be scheduled after May 11, 2016, to determine the parties' positions and set a briefing schedule for motions for summary disposition. It is ORDERED that a telephonic prehearing conference be held on May 13, 2016, at 10:00 a.m. EDT. The parties should be prepared to discuss a procedural schedule to resolve this proceeding.

James E. Grimes Administrative Law Judge