UNITED STATES OF AMERICA Before the SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS Release No. 3743/March 28, 2016

ADMINISTRATIVE PROCEEDING File No. 3-17146

In the Matter of ORDER SCHEDULING SECOND PREHEARING CONFERENCE

JANICE D. REY

On March 1, 2016, the Securities and Exchange Commission instituted this proceeding against Respondent pursuant to Section 15(b) of the Securities Exchange Act of 1934. During a telephonic prehearing conference on March 22, Respondent indicated that she would likely not contest this proceeding, and I decided that a second telephonic prehearing conference should be held to allow the Division of Enforcement to explain settlement documents to Respondent and to allow Respondent to ask me or the Division any questions she may have. *Janice D. Rey*, Admin. Proc. Rulings Release No. 3730, 2016 SEC LEXIS 1087 (ALJ Mar. 23, 2016).

Based on information provided to my office by the Division concerning the parties' availability, I ORDER that the telephonic prehearing conference be held at 10:00 a.m. Eastern on March 31, 2016.

Jason S. Patil Administrative Law Judge