

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 3716/March 16, 2016

ADMINISTRATIVE PROCEEDING
File No. 3-17115

In the Matter of :
 :
LOUIS V. SCHOOLER : ORDER

The Securities and Exchange Commission instituted this proceeding with an Order Instituting Proceedings on February 12, 2016, pursuant to Section 15(b) of the Securities Exchange Act of 1934 and Section 203(f) of the Investment Advisers Act of 1940. The proceeding is a follow-on proceeding based on *SEC v. Schooler*, No. 3:12-cv-2164 (S.D. Cal.), in which Respondent Louis V. Schooler was enjoined against violations of the antifraud and registration provisions. A prehearing conference was held today. Both parties appeared.

The Division was granted leave to file a motion for summary disposition pursuant to 17 C.F.R. § 201.250. The motion, opposition, and reply will be due April 15, May 13, and May 20, 2016, respectively. Respondent may file a motion for summary disposition according to the same schedule, if he wishes.

IT IS SO ORDERED.

/S/ Carol Fox Foelak
Carol Fox Foelak
Administrative Law Judge