

UNITED STATES OF AMERICA  
Before the  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS  
Release No. 3331 / November 19, 2015

ADMINISTRATIVE PROCEEDING  
File No. 3-16729

In the Matter of

MILLER ENERGY RESOURCES, INC.,  
PAUL W. BOYD, CPA,  
DAVID M. HALL, and  
CARLTON W. VOGT, III, CPA

STAY ORDER AS TO MILLER ENERGY  
RESOURCES, INC.

On November 18, 2015, this Office received a joint motion to stay this proceeding, requesting a stay as to Respondent Miller Energy Resources, Inc., based upon Miller Energy and the Division of Enforcement's agreement in principle to a settlement that will resolve the proceeding as to Miller Energy on all major terms.

For good cause shown, it is ORDERED that the motion is GRANTED, and the proceeding is STAYED as to Miller Energy, subject to compliance with Rule of Practice 161(c)(2), 17 C.F.R. § 201.161(c)(2), requiring that this Office be notified promptly if any of the requirements of the Rule are not met.

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James E. Grimes  
Administrative Law Judge