

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 3308 / November 10, 2015

ADMINISTRATIVE PROCEEDING
File No. 3-16729

In the Matter of

MILLER ENERGY RESOURCES, INC.,
PAUL W. BOYD, CPA,
DAVID M. HALL, and
CARLTON W. VOGT, III, CPA

ORDER SCHEDULING PREHEARING
CONFERENCE

On October 30, 2015, counsel for Respondent Carlton W. Vogt, III, submitted a request to subpoena the Securities and Exchange Commission's Division of Corporation Finance for certain documents. The Division of Enforcement and the Commission's Office of the General Counsel have both submitted oppositions to the request.

I ORDER that a telephonic prehearing conference be held on November 19, 2015, at 1:30 p.m. EST. Vogt's counsel, the Division of Enforcement, and the Office of the General Counsel shall attend and should be prepared to discuss Vogt's subpoena request and the arguments raised in opposition to it. Attendance of the other parties is optional.

James E. Grimes
Administrative Law Judge