

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 3305/November 10, 2015

ADMINISTRATIVE PROCEEDING
File No. 3-16730

In the Matter of

REID S. JOHNSON

ORDER SCHEDULING PREHEARING
CONFERENCE

On August 6, 2015, the Securities and Exchange Commission issued an Order Instituting Administrative and Cease-and-Desist Proceedings against Respondent. A hearing is scheduled to commence on January 25, 2016.

On November 6, 2015, the parties filed a Joint Stipulation and Proposed Order Requesting Entry of Order on Liability and Scheduling of Settlement Conference. To address this joint stipulation, I ORDER a telephonic prehearing conference for November 12, 2015, at 1:30 p.m. EST. This prehearing conference will not serve as the requested settlement conference.

Cameron Elliot
Administrative Law Judge