

UNITED STATES OF AMERICA  
Before the  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS  
Release No. 3271/October 29, 2015

ADMINISTRATIVE PROCEEDING  
File No. 3-16729

In the Matter of

MILLER ENERGY RESOURCES, INC.,  
PAUL W. BOYD, CPA,  
DAVID M. HALL, and  
CARLTON W. VOGT, III, CPA

ORDER RESCHEDULING HEARING

The hearing in this matter is currently scheduled to begin on January 25, 2016. Due to a scheduling conflict, the hearing is **RESCHEDULED** for February 1, 2016. Except for the hearing date, all other current deadlines remain in effect.

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James E. Grimes  
Administrative Law Judge