UNITED STATES OF AMERICA Before the SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS Release No. 3191/October 2, 2015

ADMINISTRATIVE PROCEEDING
File No. 3-16525

In the Matter of

RKO RESOURCES, INC. (a/k/a SHAMIKA 2 GOLD, INC.) PREHEARING ORDER

The Securities and Exchange Commission (Commission) instituted this proceeding with an Order Instituting Proceedings on May 5, 2015, pursuant to Section 12(j) of the Securities Exchange Act of 1934. An Initial Decision was issued on May 26, 2015. *A.B. Watley Grp., Inc.*, Initial Decision Release No. 798, 2015 SEC LEXIS 2100 (A.L.J. May 26, 2015). Thereafter, the Commission vacated the Initial Decision as to RKO Resources, Inc. (a/k/a Shamika 2 Gold, Inc.) (RKO), and remanded the case for further proceedings. *RKO Res., Inc.*, Exchange Act Release No. 75765, 2015 SEC LEXIS 3540 (Aug. 26, 2015).

A prehearing conference was held today. Both parties appeared. The Division of Enforcement was granted leave to file a motion for summary disposition pursuant to 17 C.F.R. § 201.250, which will be due by October 23, 2015. RKO may file an opposition by November 13, 2015, and the Division, a reply, by November 20, 2015. RKO may file a motion for summary disposition according to the same schedule.

IT IS SO ORDERED.

/S/ Carol Fox Foelak
Carol Fox Foelak
Administrative Law Judge