

UNITED STATES OF AMERICA  
Before the  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS  
Release No. 3146/September 17, 2015

ADMINISTRATIVE PROCEEDING  
File No. 3-16462

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In the Matter of	:	
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LYNN TILTON,	:	
PATRIARCH PARTNERS, LLC,	:	
PATRIARCH PARTNERS VIII, LLC,	:	NOTICE
PATRIARCH PARTNERS XIV, LLC, and	:	
PATRIARCH PARTNERS XV, LLC	:	

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The Securities and Exchange Commission instituted this proceeding with an Order Instituting Proceedings on March 30, 2015, and the hearing, which is expected to last about two weeks, was scheduled to commence on October 13, 2015, in New York City. However, today the U.S. Court of Appeals for the Second Circuit issued an order staying the proceeding. *Tilton v. SEC*, No. 15-2103 (2d Cir. Sept. 17, 2015).

In light of this development, the prehearing schedule and hearing are postponed *sine die*.

/s/ Carol Fox Foelak  
Carol Fox Foelak  
Administrative Law Judge