

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 3134/September 15, 2015

ADMINISTRATIVE PROCEEDING
File No. 3-15973

In the Matter of

TONEY ANAYA :
: STAY ORDER

The Securities and Exchange Commission (Commission) instituted this proceeding with an Order Instituting Proceedings (OIP) on July 16, 2014, pursuant to Section 8A of the Securities Act of 1933 (Securities Act) and Section 15(b) of the Securities Exchange Act of 1934. *Toney Anaya*, Securities Act Release No. 9613, 2014 SEC LEXIS 2568 (July 16, 2014). The OIP, pursuant to Toney Anaya's offer of settlement, made various findings of fact and conclusions of law, imposed a cease-and-desist order and other sanctions on him, and ordered additional proceedings to determine what, if any, civil penalties against him are in the public interest. *Id.*

At a prehearing conference held today, the parties jointly requested a Stay Pending Commission Consideration of Offer of Settlement, stating that they have agreed in principle to a settlement that would resolve all remaining issues in the proceeding. Accordingly, the proceeding will be stayed, contingent upon compliance with 17 C.F.R. § 201.161(c)(2).

IT IS SO ORDERED.

/S/ Carol Fox Foelak
Carol Fox Foelak
Administrative Law Judge