

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 2970/July 24, 2015

ADMINISTRATIVE PROCEEDING
File No. 3-16564

In the Matter of

GERARD HARYMAN : PREHEARING ORDER AND
: STAY ORDER

The Securities and Exchange Commission instituted this proceeding with an Order Instituting Proceedings on June 1, 2015, pursuant to Sections 15(b) and 21C of the Securities Exchange Act of 1934. A prehearing conference was held today. Both parties appeared.

The Division of Enforcement and Respondent Gerard Haryman (Haryman) jointly moved for a stay pursuant to 17 C.F.R. § 201.161(c)(2), stating that they have reached an agreement in principle to a settlement on all major terms in this matter and that Haryman has executed an offer of settlement. Accordingly, the proceeding will be stayed, contingent upon compliance with 17 C.F.R. § 201.161(c)(2).

IT IS SO ORDERED.

/S/ Carol Fox Foelak
Carol Fox Foelak
Administrative Law Judge