

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 2951/July 21, 2015

ADMINISTRATIVE PROCEEDING
File No. 3-16543

In the Matter of

RICHARD KRILL

:
:

STAY ORDER

The Securities and Exchange Commission instituted this proceeding with an Order Instituting Proceedings on May 19, 2015, pursuant to Sections 15(b) and 21C of the Securities Exchange Act of 1934 and 9(b) of the Investment Company Act of 1940. The hearing was scheduled to be held during the week of July 27, 2015, in New York City.

The Division of Enforcement and Respondent Richard Krill have jointly moved for a stay pursuant to 17 C.F.R. § 201.161(c)(2), stating that they have reached an agreement in principle to a settlement on all major terms in this matter. Accordingly, the proceeding will be stayed, contingent upon compliance with 17 C.F.R. § 201.161(c)(2).

IT IS SO ORDERED.

/s/ Carol Fox Foelak
Carol Fox Foelak
Administrative Law Judge