

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 2930/July 15, 2015

ADMINISTRATIVE PROCEEDING
File No. 3-16586

In the Matter of

JASON MATTHEW PENNINGTON

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POSTPONEMENT ORDER

The Securities and Exchange Commission instituted this proceeding with an Order Instituting Proceedings (OIP) on June 9, 2015, pursuant to Section 15(b) of the Securities Exchange Act of 1934, and a telephonic prehearing conference is scheduled for July 24, 2015. The proceeding is a follow-on proceeding based on *United States v. Pennington*, No. 13-cr-10031 (D. Kan. Jan. 12, 2015), in which Respondent Jason Matthew Pennington (Pennington) was convicted of wire fraud. The Division of Enforcement has advised that Pennington has signed an offer of settlement that it expects to receive shortly. Accordingly, consistent with 17 C.F.R. § 201.161, the prehearing conference will be postponed and will be held by telephone on September 25, 2015, at 11:00 a.m. EDT if the proceeding has not been resolved by then.

IT IS SO ORDERED.

/S/ Carol Fox Foelak
Carol Fox Foelak
Administrative Law Judge